

2nd Türkiye Rendezvous 2023

10-11 Oct 2023, Hilton Istanbul Kozyatagi, Istanbul, Türkiye Theme: "Sitting on the Cusp of a New Dawn for Türkiye and the Region"

Co-Hosting the XV. International Istanbul Insurance Conference



Simultaneous Translation will be provided in Turkish/ English

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Ms Sheela Suppiah / Hülki Şengür sheela@meinsurancereview.com / hulki.sengur@iucre.com

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The Türkiye Rendezvous returns for 2023 following the success of last year's inaugural event!

Since the 1st Türkiye Rendezvous was launched in 2022, the ecosystem for Türkiye has taken a massive hit due to the 6th February 2023 earthquake, which affected both Türkiye and Syria.

Dubbed as the most devastating natural catastrophe for the first half of 2023, all eyes are now on Türkiye to look at recovery measures in the cusp of a new dawn which inevitably will have a significant impact on the region.

According to Munich Re, the overall losses account for approximately USD35 billion and together with losses from Syria, account for 36% of the Nat CAT losses for 1H2O23.

The impact of these losses overturned the outlook for 2022 where the Türkiye insurance sector grew by 123% based on Insurance Association of Türkiye figures. However, in 1H2023, total premiums generated shot up by 131% compared to the corresponding period in 2022. This shows the resilience of the market with its great potential to attract great interest especially with its vast population and economic potential.

At the 2nd Türkiye Rendezvous, hosted by Middle East Insurance Review in partnership with the XV. International Istanbul Insurance Conference, we will explore how Türkiye braces itself for the challenges and opportunities ahead in rebuilding the market, as well as inflation and currency issues. The event will look at how recovery measures will rebuild and

recharge a market that continues to be a jewel in the region.

2023 will be the pivotal turning point for the market.

The Türkiye Rendezvous together with the XV. International Istanbul Insurance Conference have collaborated to set the agenda and gateway to unlocking the realm of possibilities Türkiye has in its transformative journey not only domestically but also for the region. The Rendezvous will also explore the outlook and potential, as well as regional cooperation within the industry for Türkiye.

We look forward to welcoming you, together with us, in Istanbul!

Who Should Attend

- CEOs and senior management of insurance and reinsurance companies
- Insurance and reinsurance brokers
- Management consultants, service providers, lawyers, technology companies and loss adjusters
- Regulators & supervisory authorities
- Risk managers
- Banks and financial institutions
- Companies keen to tap into the potential of Türkiye's market



Day One - 10th October 2023, Tuesday

2nd Türkiye Rendezvous 2023

8:00am

Registration & Coffee

9:30am



Welcome Address followed by Official Opening of the 2nd Türkiye Rendezvous in conjunction with the XV. International Istanbul Insurance Conference

Anthony Egerton

Partner, Huntington Partners LLP

9:40am



Keynote Address - Developments in the Turkiye Insurance Market: An Analysis of Insurance Penetration & Potential Solutions

Ahmet Yasar

VP of Insurance Group, Maher Holding Sigorta Grubu Baskani

10:00am



Industry Address: An Update in Investment Potential in Türkiye Post-Earthquake

Ahmet Cüneyt Selçuk

Head of Financial Investments Unit, Invest in Türkiye

10:30am

Panel on the Sustainability of the Türkiye Market – a 5-year outlook for a New Dawn



Moderator:

Vasilis Katsipis

General Manager - MENA, South & Central Asia, AM Best



Panellists:

Ferhan Özay

President, Insurance and Reinsurance Brokers Association Türkiye



Atinc Yilmaz

Howden Europe Regional CEO for Turkey and Central Asia & Chairman of Howden Turkey



Andrew Woodward

Regional Head, Middle East & Türkiye, Lloyd's Limited





Melda Suayipoglu
Deputy General Manager, QNB Insurance

11:15am Tea Break & Networking

11:30am Panel on Risk Management Opportunities and Challenges in Türkiye:

- Nat CAT

- Healthcare

- Insurance Penetration

- Insurability around key projects eg Energy, Infrastructure

- Seismic Analysis

12:15pm



An Insurer's Perspective on Technology Needs of the Market

Dr Erdoğan Çiftcioğlu

Vice Chairperson, Koru Sigorta

12:45pm Lunch

2:00pm Bilateral Discussions

3:00pm Tea Break

3:30pm End of Day One

Day Two - 11th October 2023, Wednesday

XV. International Istanbul Insurance Conference

Maraş Earthquake, Results and Lessons Learned

2024 Reinsurance Renewals

9:00am Registration

9:30am



Menekşe Uçaroğlu STD Deputy President

9:50am



Özgür Obalı
General Secretary, The Association of Insurance, Reinsurance and Pension
Companies of Türkiye



10:10am



Uğur Gülen Chairman, The Association of Insurance, Reinsurance and Pension Companies of Türkiye

10:40am



Keynote Regulatory Address

Mehmet Akif Eroğlu

President, Insurance And Private Pension Regulation And Supervision Agency
(IPRSA)

11:10am

Session I - Türkiye's Re(Insurance) Risk Assessment following the 2023 Earthquake



Moderator:
Andrew Woodward
Regional Head, Middle East & Türkiye, Lloyd's Limited



Panellists:

Çağri Çulha

Deputy General Manager, Türk Reasürans A.Ş.



Kerim Gürkan CEO, BMS Türkiye



Tim Edwards

EMEA Head of Catastrophe Analytics, Howden Tiger



Alex Ntelekos
Regional Director, Head of Turkey and Greece, Gallagher Re



Yassir Albaharna
Group CEO, Trust International Insurance and Reinsurance Company (Trust Re)

1:00pm

Lunch

2:00pm



Keynote Address
H. Erdem Karabostan
General Manager, T-Rupt Technology

2:30pm

Session II - Türkiye's Re(Insurance) Sector Recovery Road Map and Lessons Learned



Moderator: Yavuz Ölken CEO, Axa Sigorta Türkiye



Panellists:

Dr Ceyhun Eren

Director of Teknik and Risk Engineering, Allianz Sigorta, Türkiye



Emeritus Prof Dr Mustafa Erdik Boğaziçi University



Ercan Güleç
Insurance and Private Pension Regulation and Supervision Agency (IPRSA)



Erdal TurgutDeputy General Manager, Türk Reasürans A.Ş & Member, Turkish Catastrophe Insurance Pool (TCIP)

4:30pm

Tea Break & Networking

5:00pm

End of XV. International Istanbul Insurance Conference & Türkiye Rendezvous 2023

Note: Programme is subject to change.

Registration Email: weeling@meinsurancereview.com

Conference Registration Registered by To: Ms Wee Ling, Middle East Insurance Review 103A Amoy Street, Singapore 069 923 Tel: (65) 6224 5583 • www.meinsurancereview.com Co. Regn no.: 199 003 818 H • GST Regn no.: M2-009 466 93 **PERSONAL PARTICULARS** REGISTRATION Name: Mr/Mrs/Ms/Dr/Prof Early Bird (valid till 19 September 2023) Normal Registration First Name: Last Name/ Surname: Subscribers ☐ US\$1,280 Subscribers □US\$1,780 Non-Subscribers ☐ US\$1.580* Non-Subscribers □US\$1.980* (*Free One Year Subscription to Digital Edition of Middle East Insurance Review & MEIR e-Daily) Nationality ____ Full registration fees MUST be paid before the valid dates for admittance at conference. Passport No Only registrations FULLY PAID FOR by the early-bird deadline will be eligible for the discount. Job Title Company I came to know about this conference through: ☐ AIR/MEIR magazine ☐ AIR/MEIR Website ☐ Brochure ☐ Email Address ☐ Referral by (Association/ Sponsor/ Speaker/ Exhibitor/ Business Contact) **Group registration: Special Offer for Year 2023** _____ Country ___ $Register three \, delegates \, from \, the \, same \, company, and \, send \, the \, fourth \, delegate$ to attend the conference free of charge! (Valid only for delegates from the same company in the same country) Registration fee includes participation at Conference plus tea breaks and lunches. Cellular: (All meals are prepared without pork, lard and beef. Fax: (**Special Dietary Requirements** ☐ I would like to have vegetarian meals during the Conference. email: Closing date for registration: 5 October 2023 For cancellation in writing made before **3 October 2023**, 50% of the conference fee will be refunded. No refunds will be made for cancellations after 3 October 2023. However, substitution or replacement of delegates will be allowed. I undertake to indemnify the organisers for all bank charges ☐ Telegraphic / Wire Transfer to the following account: ☐ Please debit the sum of US Dollars US\$ _____ Conference Registration fee from my Marina Financial Centre, 12 Marina Boulevard, #03-00 MBFC, Tower 3, Singapore 018982 Mastercard Branch: Marina Financial Centre Branch Account Name: Ins Communications Pte Ltd □ VISA US\$ (Account No.: 0001 - 004838-01-9-022) • Swift Code: DBS SSGSG ■ American Express Card Holder's Name: Signature:

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Attn: Mr Emre Tokus Email: emre.tokus@hiltonkozyatagi.com / Tel: +90 216 468 00 00

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